

MKW REVOCABLE LIVING TRUST
PRIVATE TRUST BOND OFFERING SHEET

Issuer: MKW Revocable Living Trust

Trustee: Michael Williams II

EIN: 33-6922998

Email: Michaelkelwilliams@gmail.com

Offering Type: Rule 506(c) Private Placement (Regulation D, SEC Exemption)

Bond Name: MKW \$100,000,000 Private Trust Bond Series A

Total Offering Amount: \$100,000,000

Minimum Investment: \$250,000

Maturity Term: 3 Years

Yield: 8.00% Fixed Annual Return

Payment Schedule: Lump Sum at Maturity (or Rollover Instrument)

Use of Funds:

- Real estate acquisition (residential and commercial)
- Asset-backed commercial activities
- Capital reserve expansion for trust-based operations

Redemption & Repayment Terms:

At maturity, the Issuer may, at its discretion, satisfy repayment by issuing a new trust-backed negotiable instrument of equal or greater value in lieu of cash redemption. Investors may elect to roll over into the next bond series (e.g., MKW-BOND-R2).

Security & Registration:

- Filed and authorized under Rule 506(c) of Regulation D
- Trust-backed, UCC-secured fiduciary obligation
- Logged in the MKW Trust Ledger
- Bondholder receives certificate of ownership upon acceptance

Accredited investors only. Not registered with the SEC. Exempt under Rule 506(c).

To subscribe, request the Private Placement Memorandum and Subscription Agreement via:

Michaelkelwilliams@gmail.com

Prepared: June 8, 2025